You know the benefits that CPIM certification and the CPIM Learning System will bring to you and your organization. Now it’s time to ask for the support of your manager. We can help!

Use this document to make a case for your training request, draft discussion points for an in-person meeting, and craft an initial email to your boss.

Making Your Case for Training Support

Before you approach your boss, consider your answers to the questions below. It will be much easier for your employer to approve your request if you can show that this training will not only benefit you and your career, but the entire organization. Use these questions and answers as discussion points for an in-person meeting.

1. What are the current initiatives at your company or within your department? How can planning and inventory management training help you meet these challenges and influence your company’s business objectives?

2. Will you complete the CPIM Learning System only for professional development and skills? Or are you also interested in pursuing CPIM certification and taking the CPIM exams?

3. What parts of the CPIM Learning System interest you the most and how will your new skills and knowledge benefit your company? Even if training isn’t currently a high priority at your company, discussing how it will benefit your department and your company can help your supervisor justify the investment. Use the “Program Content” sheet to point out specific topics.

4. How much will your training cost in terms of out-of-pocket expenses? Will your training qualify for any tuition reimbursement or assistance programs, department training budgets, or state-funded training grants?

Doing some research in advance and preparing a budget will help your supervisor make an informed decision. We also recommend you provide your supervisor with the Top Five Reasons My Employer Will Benefit.
5 Ways Your Organization Will Benefit From Your CPIM Certification

There are many reasons to pursue the APICS Certified in Planning and Inventory Management (CPIM) designation. Once you set your certification or professional development goal, it’s time to talk to your manager. Help your manager understand the value of certification and build a business case for certification and training as a worthwhile investment. Schedule a meeting with your manager and arrive prepared with the powerful talking points provided below. They demonstrate why your organization should support your efforts to prepare for and attain the CPIM certification.

1. **MY KNOWLEDGE WILL BE CURRENT AND RELEVANT**
The CPIM credential is recognized worldwide as the standard in planning and inventory management. It’s based on a comprehensive body of knowledge, best practices and standards for the operations and supply chain management profession. It was developed, in part, by surveying industry professionals to ensure real-world relevancy. Through this program, I will learn what internal operations management professionals need to know and how to put that knowledge to work.

2. **I WILL LEARN PRACTICAL SKILLS THAT WILL IMPACT MY JOB IMMEDIATELY**
When I prepare for the certification exam with the CPIM Learning System, I won’t be simply memorizing a textbook, I’ll be applying concepts and understanding best practices for handling day-to-day business as well as unexpected scenarios. I’ll be learning to manage and integrate inventory control and operations management activities which can lead to improving our current processes and implementing better ones in the future.

3. **THIS CERTIFICATION IS DEVELOPED WITH EMPLOYERS IN MIND**
Now, more than ever, operations teams are required to assume a greater role, contributing to and advancing their organizations’ bottom line. The CPIM program has recently been updated to streamline the time it takes to achieve the CPIM ensuring that I gain the skills to make an impact on this organization more quickly and apply what I learn to benefit our company sooner. Achieving my certification means I’ll be ready to take on new roles and responsibilities. I will be better equipped to align our business objectives to streamline operation and impact profits.

4. **MY KNOWLEDGE AND SKILLS WILL BE GLOBALLY RECOGNIZED**
We live and work in a global economy and my skills need to be globally applicable. Earning this certification will give me the recognition and flexibility to use my knowledge, skills and competencies anywhere our organization operates, now and in the future.

5. **MY CERTIFICATION AND TRAINING IS PROVIDED BY THE LEADING ADVOCATE FOR OPERATIONS MANAGEMENT PROFESSIONALS**
APICS has represented the supply chain, operations and logistics community for nearly 60 years, and has over 45,000 members worldwide. Training of this caliber and reliability provides an opportunity from which our whole organization can benefit—ultimately saving our organization time and money through improved productivity, collaboration and innovation.

Visit [ascm.org/cpim](https://ascm.org/cpim) for more information
CERTIFICATION ROAD MAP

Earning the APICS Certified in Planning and Inventory Management (CPIM) designation shows comprehensive understanding of your organization’s operations through a deep understanding of materials management, master scheduling, forecasting, planning and how it applies across the extended supply chain. This road map is a step-by-step guide on how to become a CPIM.

STEPS

1. Decide if CPIM is right for you
   By earning the APICS CPIM, you become a recognized expert in operations and a valuable asset for your organization. Commit yourself to a higher level of knowledge and skill, boost your career prospects and help any organization stay competitive in today’s economy. Wherever your career takes you, your CPIM certification defines you as an operations expert and leader.

2. CPIM content is broken down into two parts.
   CPIM Part 1 and CPIM Part 2 exams must be passed within three years of each other to earn the CPIM designation.

   Part 1
   - Module 1: Supply Chain Overview
   - Module 2: Fundamentals of Demand Management
   - Module 3: Plan Supply
   - Module 4: Executing the Supply Plan
   - Module 5: Inventory Management
   - Module 6: Continuous Improvement and Quality Management and Technologies

   Part 2
   - Module 1: Strategy
   - Module 2: Sales and Operations Planning
   - Module 3: Demand
   - Module 4: Supply
   - Module 5: Inventory
   - Module 6: Detailed Schedules
   - Module 7: Distribution
   - Module 8: Quality, Continuous Improvement, and Technology

3. Prepare for the exam
   The APICS Learning System is a combination of print and interactive digital materials including quizzes, flashcards and downloadable content. It dynamically serves up the content and tools you need to fill your unique gaps and create efficiency in your studying. The Assess, Study and Practice components are designed to help you retain the information.

   Assess:
   Measure your knowledge with the online assessment.

   Study:
   Study the learning system modules, flashcards and practice quizzes.

   Practice:
   Build exam day confidence with a CPIM practice test.

4. Schedule and pass your exam
   On average, we recommend 100 hours of study time to pass each exam, but you may need more or less time depending on your experience. Candidates who test within three months of their studies are more likely to pass their exam, so purchase and schedule your exam accordingly.

5. Display your new credential with pride!
   Use your certification credential letters at the end of your name on your resume, LinkedIn profile, and business cards.

Ready to get started?
Purchase the CPIM Part 1 Learning System today or streamline your certification preparation with the discounted learning systems + exams bundle. Bundle purchasers must take and pass both CPIM exams within 12 months after bundle purchase date. Become a member and add-on the certification upgrade to save on your purchase.

Visit ascm.org/cpim to get started!

CPIM pricing

- Part 1 Learning System: $605
  Members with Certification Upgrade — $435
- Part 2 Learning System: $760
  Members with Certification Upgrade — $545
- Part 1 or Part 2 Exams: $760
  Members with Certification Upgrade — $545
- Bundle: $2,059
  (Includes CPIM Part 1 and Part 2 learning systems and exams*)
  Members with Certification Upgrade — $1,860

*CPIM Part 1 and CPIM Part 2 exams must be taken within 12 months after bundle purchase date. Exam credits must be used within 6 months of bundle purchase date to obtain an Authorization to Test (ATT). The ATT is valid for an additional 6 months to schedule and take each exam.
<REPLACE AND/OR REMOVE BLUE TEXT PRIOR TO USING THIS TEMPLATE>

Subject: Training Opportunity

Dear <<insert manager name>>,

Alternative 1: Help Meet Company/Organization Goals

I've been thinking about <<insert organization name>>'s commitment to <<insert company strategy/goal>> and how our team can be a proactive player in its achievement.

I've found a great training program that teaches <<key topics addressing strategy/goal>> which I feel are vital knowledge areas and skills that can help me and others on our team make a difference.

Alternative 2: Help Meet Personal/Team Goals

I know you're always on the lookout to find great training programs that will help our team stay at the forefront of operations management best practices. I've found a program that will help me <<and the rest of the team>> meet <<our/my>> 2022 training goals while building our credibility within the organization and beyond.

Alternative 3: Value of Training/Credentials

I'm writing you in hopes that you will support my goal of advancing my knowledge and practical skills. The return on investment in professional development can be exponential, both from an individual and organizational standpoint. I've found a program that is practical and extremely relevant to my position.

The APICS Certified in Planning and Inventory Management (CPIM) program is recognized worldwide as the standard in production management and inventory control. The topics covered in the program were developed by APICS, subject-matter-experts and business leaders worldwide with a goal of improving internal operations, planning, and inventory management as well as job effectiveness. In addition, I'd have the flexibility to study on my own through a self-study format, or enroll in a local or online course.

The CPIM Learning System will not only help me increase my operations management knowledge, it can also help me prepare for the APICS CPIM certification exams. By participating in the training and earning my certification, I can make a positive impact on our organization in many ways, and here are just a few of them:

- Include examples here
- Include example here

Thanks for considering this educational opportunity. I would be happy to discuss the details of this opportunity in person.

Sincerely,

<<insert your name>>